

HEARING DATE AND TIME: April 29, 2014 at 9:45 a.m. (Eastern Time)
OPPOSITION BRIEF DEADLINE: February 27, 2014

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Attorneys for Defendant DLA Piper LLP (US)

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re:

ICP STRATEGIC CREDIT INCOME FUND LTD., *et al.*,

Debtors in Foreign Proceedings.

ICP STRATEGIC CREDIT INCOME MASTER
FUND LTD., ICP STRATEGIC CREDIT INCOME
FUND LTD., and HUGH DICKSON and STEPHEN
AKERS, solely in their capacity as the Foreign
Representatives and Joint Official Liquidators of ICP
Strategic Credit Income Fund Ltd. and ICP Strategic
Credit Income Master Fund Ltd.,

Plaintiffs,

-against-

DLA PIPER LLP (US),

Defendant.

Chapter 15 Case

Case No. 13-12116 (REG)

(Jointly Administered)

Adv. Pro. No. 14-01835 (REG)

(Procedurally Consolidated
Under This Matter)

NOTICE OF DEFENDANT DLA PIPER LLP (US)'S
MOTION TO DISMISS THE COMPLAINT

New York, New York
January 24, 2014

PLEASE TAKE NOTICE that, upon the annexed Memorandum of Law in Support of Defendant DLA Piper LLP (US)'s ("**DLA**") Motion to Dismiss the Complaint ("**Motion**"), the Appendix of Documents Cited in the Complaint and Foreign Authorities Submitted With Motion to Dismiss the Complaint, and the Request for Judicial Notice, all of which are dated January 24, 2014, DLA will move before the Honorable Robert E. Gerber, United States Bankruptcy Judge, at the United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, New York 10004, on April 29, 2014 at 9:45 a.m., or as soon thereafter as counsel can be heard, for entry of an order, pursuant to Rules 8(a), 9(b) and 12(b)(6) of the Federal Rules of Civil Procedure, made applicable here by Rules 7008, 7009, and 7012 of the Federal Rules of Bankruptcy Procedure, dismissing with prejudice the Complaint in the above-captioned adversary proceeding, together with such other and further relief as this Court deems just and proper, for the reasons more fully set forth in the Motion.

PLEASE TAKE FURTHER NOTICE that, pursuant to the Court's Case Management Order dated June 28, 2013 the parties have met and conferred regarding an appropriate briefing schedule and have agreed that Plaintiffs' opposition to the Motion shall be filed and served on or before February 27, 2014, and DLA's reply in further support of the Motion shall be filed and served on or before March 27, 2014.

Dated: January 24, 2014
New York, New York

GIBSON, DUNN & CRUTCHER LLP

By: /s/ Matthew S. Kahn

Kevin S. Rosen (pro hac vice to be filed)
Craig H. Millet (pro hac vice to be filed)
Matthew S. Kahn (MK-5426)

Attorneys for Defendant DLA Piper LLP (US)

CERTIFICATE OF SERVICE

I, GRACE WAGNER, hereby certify, under penalty of perjury pursuant to 28 U.S.C. § 1746, that on this 24th day of January, 2014, I served NOTICE OF DEFENDANT DLA PIPER LLP (US)'S MOTION TO DISMISS THE COMPLAINT, by United States Mail and E-mail, upon the following counsel of record:

Joshua J. Bruckerhoff, Esq.
Reid Collins & Tsai LLP
1301 S. Capital of Texas Hwy
Building C, Suite 300
Austin, TX 78746



Grace Wagner